# Package 'barcodetrackR'

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Type Package

Title Functions for Analyzing Cellular Barcoding Data

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**Description** barcodetrackR is an R package developed for the analysis and visualization of clonal tracking data. Data required is samples and tag abundances in matrix form. Usually from cellular barcoding experiments, integration site retrieval analyses, or similar technologies.

URL https://github.com/dunbarlabNIH/barcodetrackR

License file LICENSE

LazyData FALSE

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barcode\_binary\_heatmap

Barcode Binary Heatmap

# Description

Creates a binary heatmap showing the absence or presence of new clones in samples ordered from L to R in the SummarizedExperiment.

# Usage

```
barcode_binary_heatmap(
  your_SE,
  plot_labels = NULL,
  threshold = 0,
  your_title = NULL,
  label_size = 12,
  return_table = FALSE
```

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#### **Arguments**

your_SE	A Summarized Experiment object.
plot_labels	Vector of x axis labels. Defaults to colnames(your_SE).
threshold	Clones with a proportion below this threshold will be set to 0.
your_title	The title for the plot.
label_size	The size of the column labels.
return_table	Logical. Whether or not to return table of barcode sequences with their presence or absence in each sample indicated as a 1 or 0 resepctively in the value column column.

#### Value

Displays a binary heat map in the current plot window. Or if return\_table is set to TRUE, returns a dataframe indicating the presence or absence of each barcode in each sample.

### **Examples**

```
data(wu_subset)
barcode_binary_heatmap(your_SE = wu_subset[, 1:4])
```

barcode\_ggheatmap

barcode\_ggheatmap

# **Description**

Creates a heatmap displaying the log abundance of the top 'n' clones from each sample in the Summarized Experiment object, using ggplot2. Clones are on the y-axis and samples are on the x-axis. The ordering and clustering of clones on the y-axis as well as all aesthetics of the plot can be controlled through the arguments described below.

# Usage

```
barcode_ggheatmap(
  your_SE,
  plot_labels = NULL,
  n_{clones} = 10,
  cellnote_assay = "stars",
  your_title = NULL,
  grid = TRUE,
  label_size = 12,
  dendro = FALSE,
  cellnote_size = 4,
  distance_method = "Euclidean",
  minkowski_power = 2,
  hclust_linkage = "complete",
  row_order = "hierarchical",
  clusters = 0,
  percent_scale = c(0, 2.5e-05, 0.001, 0.01, 0.1, 1),
 color_scale = c("#4575B4", "#4575B4", "lightblue", "#fefeb9", "#D73027", "red4"),
  return_table = FALSE
```

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### **Arguments**

your\_SE A Summarized Experiment object.

plot\_labels Vector of x axis labels. Defaults to colnames(your\_SE).

n\_clones The top 'n' clones to plot.

cellnote\_assay Character. One of "stars", "counts", or "proportions." To have no cellnote, set

cellnote\_size to 0.

your\_title The title for the plot.

grid Logical. Include a grid or not in the heatmap.

label\_size The size of the column labels.

dendro Logical. Whether or not to show row dendrogram when hierarchical clustering.

cellnote\_size 
The numerical size of the cell note labels. To have no cellnote, set cellnote\_size

to 0.

distance\_method

Character. Use summary (proxy::pr\_DB) to see all possible options for distance

metrics in clustering.

minkowski\_power

The power of the Minkowski distance (if minkowski is the distance method

used).

hclust\_linkage Character. One of "ward.D", "ward.D2", "single", "complete", "average" (=

UPGMA), "mcquitty" (= WPGMA), "median" (= WPGMC) or "centroid" (=

UPGMC).

row\_order Character; "hierarchical" to perform hierarchical clustering on the output and

order in that manner, "emergence" to organize rows by order of presence in data (from left to right), or a character vector of rows within the summarized

experiment to plot.

clusters How many clusters to cut hierarchical tree into for display when row\_order is

"hierarchical".

percent\_scale A numeric vector through which to spread the color scale (values inclusive from

0 to 1). Must be same length as color\_scale.

color\_scale A character vector which indicates the colors of the color scale. Must be same

length as percent\_scale.

return\_table Logical. Whether or not to return table of barcode sequences with their log abun-

dance in the 'value' column and cellnote for each sample instead of displaying

a plot.

### Value

Displays a heatmap in the current plot window. Or if return\_table is set to TRUE, returns a dataframe of the barcode sequences, log abundances, and cellnotes for each sample.

```
data(wu_subset)
barcode_ggheatmap(
   your_SE = wu_subset, n_clones = 10,
   grid = TRUE, label_size = 6
)
```

```
barcode_ggheatmap_stat
```

Barcode Top Clone Heatmap

# **Description**

Creates a heatmap from the columns of data in the Summarized Experiment object, with the option to label based on statistical analysis. Uses ggplot2.

# Usage

```
barcode_ggheatmap_stat(
  your_SE,
  sample_size,
  stat_test = "chi-squared",
  stat_option = "subsequent",
  reference_sample = NULL,
  stat_display = "top",
  show_all_significant = FALSE,
  p_{threshold} = 0.05,
  p_adjust = "none",
  bc_threshold = 0,
  plot_labels = NULL,
  n_{clones} = 10,
  cellnote_assay = "stars",
  your_title = NULL,
  grid = TRUE,
  label_size = 12,
  dendro = FALSE,
  cellnote_size = 4,
  distance_method = "Euclidean",
  minkowski_power = 2,
  hclust_linkage = "complete",
  row_order = "hierarchical",
  clusters = 0,
  percent_scale = c(0, 2.5e-05, 0.001, 0.01, 0.1, 1),
 color_scale = c("#4575B4", "#4575B4", "lightblue", "#fefeb9", "#D73027", "red4"),
  return_table = FALSE
```

# Arguments

your_SE	A Summarized Experiment object.
sample_size	A numeric vector providing the sample size of each column of the Summarized-Experiment passed to the function. This sample size describes the samples that the barcoding data is meant to approximate.
stat_test	The statistical test to use on the constructed contingency table for each barcoe. Options are "chi-squared" and "fisher."
stat_option	For "subsequent" statistical testing is performed on each column of data compared to the column before it. For "reference," all other columns of data are compared to a reference column.

reference\_sample

Provide the column name of the reference column if stat\_option is set to "reference." Defaults to the first column in the SummarizedExperiment.

stat\_display

Choose which clones to display on the heatmap. IF set to "top," the top n\_clones ranked by abundance for each sample will be displayed. If set to "change," the top n\_clones with the lowest p-value from statistical testing will be shown for each sample. If set to "increase," the top n\_clones (ranked by p-value) which increase in abundance for each sample will be shown. And if set to "decrease," the top n\_clones (ranked by lowest p-value) which decrease in abdundance will be shown.

show\_all\_significant

Logical. If set to TRUE when stat\_display = "change," "increase," or "decrease" then the n\_clones argument will be overriden and all clones with a statistically singificant change, increase, or decrease in proportion will be shown.

p\_threshold The p\_value threshold to use for statistical testing

p\_adjust Character, default = "none". To correct p-values for muiltiple comparisons, set

to any of the p value adjustment methods in the p.adjust function in R stats, which includes "holm", "hochberg", "hommel", "bonferroni", "BH", "BY", and

"fdr".

bc\_threshold Clones must be above this proportion in at least one sample to be included in

statistical testing.

plot\_labels Vector of x axis labels. Defaults to colnames(your\_SE).

n\_clones The top 'n' clones to plot.

cellnote\_assay Character. One of "stars", "reads", "proportions" or "p\_val"

your\_title The title for the plot.

grid Logical. Include a grid or not in the heatmap.

label\_size The size of the column labels.

dendro Logical. Whether or not to show row dendrogram when hierarchical clustering.

cellnote\_size The numerical size of the cell note labels.

distance\_method

Character. Use summary(proxy::pr\_DB) to see all possible options for distance metrics in clustering.

minkowski\_power

The power of the Minkowski distance (if minkowski is the distance method used).

hclust\_linkage Character. One of "ward.D", "ward.D2", "single", "complete", "average" (=

UPGMA), "mcquitty" (= WPGMA), "median" (= WPGMC) or "centroid" (=

UPGMC).

row\_order Character; "hierarchical" to perform hierarchical clustering on the output and

order in that manner, "emergence" to organize rows by order of presence in data (from left to right), or a character vector of rows within the summarized

experiment to plot.

clusters How many clusters to cut hierarchical tree into for display when row\_order is

"hierarchical".

percent\_scale A numeric vector through which to spread the color scale (values inclusive from

0 to 1). Must be same length as color\_scale.

color\_scale A character vector which indicates the colors of the color scale. Must be same

length as percent\_scale.

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return\_table

Logical. Whether or not to return table of barcode sequences with their log abundance in the 'value' column and cellnote (\* indicating statistical signficant change, for example) for each sample instead of displaying a plot. Note, for more in-depth statistical analysis, use the "barcode\_stat\_test" function.

#### Value

Displays a heatmap in the current plot window. Or if return\_table is set to TRUE, returns a dataframe of the barcode sequences, log abundances, and cellnote for each sample.

# **Examples**

```
data(wu_subset)
barcode_ggheatmap_stat(
    your_SE = wu_subset[, 1:4], sample_size = rep(5000, 4),
    stat_test = "chi-squared", stat_option = "subsequent",
    p_threshold = 0.05, n_clones = 10,
    cellnote_assay = "stars", bc_threshold = 0.005
)
```

barcode\_stat\_test

Barcode Statistical Test

#### **Description**

Carries out a specific instance of statistical testing relevant to clonal tracking experiments. For longitudinal observations (of barcode abundances) in the provided SE object, use a Chi-squared or Fisher exact test whether each barcode proportion has changed between samples.

Each column in the provided SE will be "tested" against the reference sample. If the 'stat\_option' argument is set to its default of "subsequent" then each sample will be compared to the sample before it. If this argument is set to "reference" the reference sample column name must be provided and each column will be tested against that reference sample.

#### Usage

```
barcode_stat_test(
  your_SE,
  sample_size,
  stat_test = "chi-squared",
  stat_option = "subsequent",
  reference_sample = NULL,
  p_adjust = "none",
  bc_threshold = 0
)
```

#### Arguments

your\_SE

A Summarized Experiment object containing clonal tracking data as created by the barcodetrackR 'create\_SE' function.

sample\_size

A numeric vector providing the sample size of each column of the Summarized-Experiment passed to the function. This sample size describes the samples that the barcoding data is meant to approximate, for example the number of cells barcodes were extracted from.

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stat\_test The statistical test to use on the constructed contingency table for each barcode.

Options are "chi-squared" and "fisher."

For information, see [chisq.test](https://www.rdocumentation.org/packages/stats/versions/3.6.2/topic

[fisher.test](https://www.rdocumentation.org/packages/stats/versions/3.6.2/topics/fisher.test)

stat\_option For "subsequent" statistical testing is performed on each column of data com-

pared to the column before it. For "reference," all other columns of data are compared to a reference column specified in the 'reference\_sample' argument.

reference\_sample

Provide the column name of the reference column if stat\_option is set to "reference." Defaults to the first column in the SummarizedExperiment.

p\_adjust Character, default = "none". To correct p-values for muiltiple comparisons, set

to any of the p value adjustment methods in the p.adjust function in R stats, which includes "holm", "hochberg", "hommel", "bonferroni", "BH", "BY", and

"fdr".

bc\_threshold Clones must be above this proportion in at least one sample to be included in

statistical testing. Default is 0. Use this to ignore low-abundance clones which

are more likely to be noise or artifact.

#### Value

Returns a list of 3 dataframes containing the following information for each observation (or barcode) which passed the provided bc\_threshold:

[["FC"]], Fold Change of barcode abundance for each sample relative to the previous sample or to the specified reference sample. Please note that for maximal user control over results, the FC dataframe will contain 0 for barcodes where the test sample has an abundance of 0, Inf for barcodes where the reference sample had an abundance of 0 and NaN for a barcode where both the test and reference sample have an abundance of 0;

[["log\_FC"]], same as previous but the log Fold Change. Please note that again for maximal user control, the log\_FC dataframe will contain NaN values when the FC was Nan, -Inf values when the FC was 0, and Inf values when the FC was Inf;

[["p\_val"]], the p-value returned from either the Chi-squared or Fisher exact test indicating whether each barcode changed in proportion between the test sample and the reference sample. Please note that the p value will be NaN if both abundances are 0, otherwise a p-value will be assigned.

Also, note that one column of each resulting dataframe will contain all NAs - in the case where the 'stat\_option' argument is set to "subsequent" then this will be the first sample since there is no subsequent sample to compare to. In the case where the 'stat\_option' argument is set to "reference" then the reference sample will contain NAs.

```
data(wu_subset)
barcode_stat_test(
   your_SE = wu_subset[, 1:4], sample_size = rep(5000, 4),
   stat_test = "chi-squared", stat_option = "subsequent",
   bc_threshold = 0.0001
)
```

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bias_histogram	Bias histogram	
----------------	----------------	--

# Description

Given a summarized experiment, gives histogram of log biases for 2 cell types. Each stacked bar in the histogram represents a clone binned by log bias defined as the log2 of the percentage abundance in the sample specified in "bias\_1" divided by the percentage abundance in "bias\_2."

# Usage

```
bias_histogram(
  your_SE,
  split_bias_on,
  bias_1,
  bias_2,
  split_bias_over,
  bias_over = NULL,
  remove_unique = FALSE,
  breaks = c(10, 2, 1, 0.5),
  text_size = 10,
  linesize = 0.4,
  ncols = 1,
  scale_all_y = TRUE,
  return_table = FALSE
)
```

# Arguments

your_SE	Your SummarizedExperiment of barcode data and associated metadata
split_bias_on	The column in 'colData(your_SE)' from which 'bias_1' and 'bias_2' will be chosen
bias_1	The first cell type (or other factor) to be compared. Must be a possible value of the split_bias_on column of your metadata. Will be on the RIGHT side of the histogram.
bias_2	The second cell type (or other factor) to be compared. Must be a possible value of the split_bias_on column of your metadata. Will be on the LEFT side of the ridge plot
split_bias_over	•
	The column in 'colData(your_SE)' that you wish to observe the bias split for. The output will contain a faceted plot: one facet for each value of 'split_bias_over' comparing the samples matching 'bias_1' and 'bias_2' from the 'split_bias_on' argument.
bias_over	Choice(s) from the column designated in 'split_bias_over' that will be used for plotting. Defaults to all.
remove_unique	If set to true, only clones present in both samples will be considered.
breaks	Numeric. The breaks specified for bins on the x-axis (how biased the clones are towards one factor or the other).
text_size	The size of the text in the plot.

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linesize	The linewidth of the stacked bars which represent individual barcodes
ncols	Numeric. Number of columns to plot on using plot_grid from cowplot.
scale_all_y	Logical. Whether or not to plot all plots on the same y axis limits.
return_table	Logical. If set to TRUE, instead of a plot, the function will return a list containing a dataframe for each sample-sample log bias combination containing each barcode sequence and its bias between the samples.

#### Value

Histogram of log bias for two factors faceted over another set of factors. Or, if return\_table is set to TRUE, a list of dataframes containing the log bias data for each bias comparison passed to the function.

# **Examples**

```
data(wu_subset)
bias_histogram(
   your_SE = wu_subset, split_bias_on = "celltype",
   bias_1 = "B", bias_2 = "T",
   split_bias_over = "months", ncols = 2
)
```

bias\_lineplot

Bias line plot

# Description

Given a summarized experiment and a specified factor to compare bias between "split\_bias\_on", shows the value of that bias plotted against another specified factor "split\_bias\_over" where each clone is represented by a line shaded by its overall abundance in the two samples being compared.

# Usage

```
bias_lineplot(
  your_SE,
  split_bias_on,
  bias_1,
  bias_2,
  split_bias_over,
  bias_over = NULL,
  remove_unique = FALSE,
  text_size = 16,
  keep_numeric = TRUE,
  return_table = FALSE
)
```

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# **Arguments**

your_SE	SummarizedExperiment of barcode data and associated metadata
split_bias_on	The column of metadata corresponding to cell types (or other factor to be compared.)
bias_1	The first cell type (or other factor) to be compared. Must be a possible value of the split_bias_on column of your metadata. Will be on the UPPER side of the line plot
bias_2	The second cell type (or other factor) to be compared. Must be a possible value of the split_bias_on column of your metadata. Will be on the LOWER side of the line plot
split_bias_over	•
	The column of metadata to plot by. If numeric, y axis will be in increasing order. If categorical, it will follow order of metadata.
bias_over	Choice(s) from the column designated in 'split_bias_over' that will be used for plotting. Defaults to all.
remove_unique	Logical. If set to true, only clones present in both samples will be considered.
text_size	Numeric. The size of the text in the plot.
keep_numeric	Logical. Whether to keep the numeric spacing within split_bias_over or switch to discrete x scale.
return_table	Logical. If set to TRUE, rather than returnign a plot, the function will return a dataframe containing for each barcode sequence and each point of comparison: the bias value, the added proportion between the two factors at that point (cumul_sum), and the maximum cumul_sum (peak_abundance) of that barcode sequence at any point of comparison.

# Value

Bias line plot for two lineages over time. Or if return\_table is set to TRUE, a dataframe containing the bias values for each barcode sequence between the two samples at all points of comparison.

# **Examples**

```
data(wu_subset)
bias_lineplot(
   your_SE = wu_subset, split_bias_on = "celltype",
   bias_1 = "B", bias_2 = "T", split_bias_over = "months"
)
```

bias\_ridge\_plot

Bias Ridge plot

# **Description**

Given a summarized experiment and a specified factor to compare bias between, gives ridge plots which show the density of clones at each value of log bias where log bias is calculated as  $\log((\text{normalized abundance in sample }1 + 1)/(\text{normalized abundance in sample }2 + 1))$ . If the weighted option is set to TRUE, the density estimator will weight the estimation by the added proportion of the clone between the two samples.

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# Usage

```
bias_ridge_plot(
  your_SE,
  split_bias_on,
  bias_1,
  bias_2,
  split_bias_over,
  bias_over = NULL,
  remove_unique = FALSE,
  weighted = FALSE,
  text_size = 16,
  add_dots = FALSE,
  return_table = FALSE
)
```

# **Arguments**

your_SE	Your SummarizedExperiment of barcode data and associated metadata
split_bias_on	The column of metadata corresponding to cell types (or whatever factors you want to compare the bias between).
bias_1	The first cell type (or other factor) to be compared. Must be a possible value of the split_bias_on column of your metadata. Will be on the RIGHT side of the ridge plot
bias_2	The second cell type (or other factor) to be compared. Must be a possible value of the split_bias_on column of your metadata. Will be on the LEFT side of the ridge plot
split_bias_ove	r
	The column of metadata to plot by. If numeric, y axis will be in increasing order. If categorical, it will follow order of metadata.
bias_over	Choice(s) from the column designated in 'split_bias_over' that will be used for plotting. Defaults to all.
remove_unique	If set to true, only clones present in both samples will be considered.
weighted	If true, the density estimation will be weighted by the overall contribution of each barcode to the two samples being compared.
text_size	Numeric. The size of the text in the plot.
add_dots	Logical. Whether or not to add dots underneath the density plots. Dot size is proportion to the added proportion of the clone in the two samples.
return_table	Logical. If true, rather than returning a plot, the function will return a dataframe containing the calculated bias and cumul_sum which contains the added proportion between the two samples, for each barcode sequence across each sample considered.

# Value

Bias plot for two lineages over time. Or a dataframe containing the bias value and added proportion of each barcode if return\_table is set to TRUE.

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### **Examples**

```
data(wu_subset)
bias_ridge_plot(
   your_SE = wu_subset, split_bias_on = "celltype",
   bias_1 = "B", bias_2 = "T", split_bias_over = "months",
   add_dots = TRUE
)
```

build\_index\_html

Build html

### **Description**

Build html for vignette to index.html in docs

# Usage

```
build_index_html(
  target = "vignettes/Introduction_to_barcodetrackR.Rmd",
  output = "index.html"
)
```

### **Arguments**

target the vignette to build

output the target for the vignette output

# Value

Writes the vignette to docs/index.html. Only for internal use (get outta here!).

chord\_diagram

Barcode Chord Diagram

# **Description**

Creates a chord diagram showing each cell type (or other factor) as a region around a circle and shared clones between these cell types as links between the regions. The space around the regions which is not connected to a chord indicates clones unique to that sample, not shared with other samples.

# Usage

```
chord_diagram(
  your_SE,
  weighted = FALSE,
  plot_label = "SAMPLENAME",
  alpha = 1,
  your_title = NULL,
  text_size = 12,
  return_table = FALSE
)
```

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### **Arguments**

Summarized Experiment object containing clonal tracking data as created by the your\_SE barcodetrackR 'create\_SE' function. Logical. weighted = F which is default will make links based on the number of weighted shared clones between the factors. Weighted = TRUE will make the link width based on the clone's proportion in the samples. Character. Name of colData variable to use as labels for regions. Defaults to plot\_label

**SAMPLENAME** 

alpha Numeric. Transparency of links. Default = 1 is opaque. 0 is completely translus-

your\_title Character. The title for the plot. text\_size Numeric. Size of region labels

return\_table Logical. If set to TRUE, in addition to plotting a chord diagram in the plot

> window, the function will return a dataframe of the shared clonality used to make the chord diagram. If Weighted is FALSE, the dataframe will contain a row for each set of clones and values of 1 or 0 indicating the samples which share that set of clones, and a freq column which is the number of clones in that set. If weighted is set to TRUE, each row will contain a set of clones and the data will show the proportion that set of clones comprises in each sample. The proportions of 0 indicate which samples do not share that set of clones.

#### Value

Displays a chord diagram in the current plot window depicting shared clonality between samples (regions) as chords or links between the regions. Or,

#### **Examples**

```
data(wu_subset)
chord_diagram(your_SE = wu_subset[, c(4, 8, 12)], plot_label = "celltype")
```

clonal\_contribution Clonal contribution plot

#### **Description**

Bar or line plot of percentage contribution of the top clones from a selected sample or all clones across samples matching the specified filter within the SummarizedExperiment object. Usually used for tracking a cell lineage's top clones over time.

# Usage

```
clonal_contribution(
  your_SE,
  SAMPLENAME_choice = NULL,
  filter_by,
  filter_selection,
  plot_over,
  plot_over_display_choices = NULL,
```

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```
clone_sequences = NULL,
n_clones = 10,
graph_type = "bar",
keep_numeric = TRUE,
plot_non_selected = TRUE,
linesize = 0.2,
text_size = 15,
your_title = "",
y_limit = NULL,
return_table = FALSE
)
```

#### **Arguments**

your\_SE A Summarized Experiment object.

SAMPLENAME\_choice

The identifying SAMPLENAME from which to obtain the top "n\_clones" clones to color. If NULL and clone\_sequences is NULL, all clones will be shown as gray.

filter\_by Name of metadata column to filter by e.g. Lineage

filter\_selection

The value of the filter column to display e.g. "T" (within Lineage)

plot\_over The column of metadata that you want to be the x-axis of the plot. e.g. Month.

For numeric metadata, the x-axis will be ordered in ascending fashion. For

categorical metadata, the sample order will be followed.

plot\_over\_display\_choices

Choice(s) from the column designated in plot\_over that will be used for plotting.

Defaults to all.

clone\_sequences

The identifying rownames within your\_SE for which to plot. SAMPLENAME\_choice

should be set to NULL or not specified if clone\_sequences is specified.

assigned a unique color.

graph\_type Choice of "bar" or "line" for how to display the clonal contribution data

keep\_numeric If plot\_over is numeric, whether to space the x-axis appropriately according to

the numerical values.

plot\_non\_selected

Plot clones NOT found within the top clones in SAMPLENAME\_choice or the specified clones passed to clone\_sequences. These clones are colored gray. If both SAMPLENAME\_choice and clone\_sequences are NULL, this argument

must be set to TRUE. Otherwise, there will be no data to show.

linesize Numeric. Thickness of the lines.

text\_size Numeric. Size of text in plot.

your\_title Title string for your plot.

y\_limit Numeric. What the max value of the y scale should be for the "proportions"

assav

return\_table Logical. If set to TRUE, the function will return a dataframe with each sequence

that is selected and its percentage contribution to each selected sample rather

than a plot.

16 clonal\_count

#### Value

Displays a stacked area line or bar plot (made by ggplot2) of the samples' top clones. Or, if return\_table is set to TRUE, returns a dataframe of the percentage abundances in each sample.

# **Examples**

```
data(wu_subset)
clonal_contribution(
   your_SE = wu_subset, graph_type = "bar",
   SAMPLENAME_choice = "ZJ31_20m_T",
   filter_by = "celltype", filter_selection = "T",
   plot_over = "months", n_clones = 10
)
```

clonal\_count

Clonal count plot

# **Description**

A line plot that tracks the total number of clones or the cumulative number of clones from selected samples of the SummarizedExperiment object plotted over a specified variable.

# Usage

```
clonal_count(
  your_SE,
  percent_threshold = 0,
  plot_over,
  plot_over_display_choices = NULL,
  keep_numeric = TRUE,
  group_by,
  group_by_choices = NULL,
  cumulative = FALSE,
  point_size = 3,
  line_size = 2,
  text_size = 12,
  your_title = NULL,
  return_table = FALSE
)
```

# **Arguments**

your\_SE Summarized Experiment object containing clonal tracking data as created by the barcodetrackR 'create\_SE' function.

percent\_threshold

Numeric. The percent threshold for which to count barcodes as present or not present. Set to 0 by default.

plot\_over The column of metadata that you want to be the x-axis of the plot. e.g. timepoint plot\_over\_display\_choices

Choice(s) from the column designated in plot\_over that will be used for plotting. Defaults to all if left as NULL.

clonal\_diversity 17

keep_numeric	If plot_over is numeric, whether to space the x-axis appropriately according to the numerical values.
group_by	The column of metadata you want to group by e.g. cell_type.
group_by_choice	es
	Choice(s) from the column designated in group_by that will be used for plotting. Defaults to all if left as NULL.
cumulative	Logical. If TRUE, will plot cumulative counts over the 'plot_over' argument rather than unique counts per sample (the default, which is FALSE).
point_size	Numeric. Size of points.
line_size	Numeric. Size of lines.
text_size	Numeric. Size of text in plot.
your_title	The title for the plot.
return_table	Logical. If set to true, rather than returning a plot, the function will return the clonal count or cumulative count of each sample in a dataframe.

#### Value

Outputs plot of a diversity measure tracked for groups over a factor. Or if return\_table is set to TRUE, a dataframe of the number of clones (or cumulative clones) for each sample.

# **Examples**

```
data(wu_subset)
clonal_count(your_SE = wu_subset, cumulative = FALSE, plot_over = "months", group_by = "celltype")
```

clonal\_diversity

Clonal diversity plot

# Description

A line plot that tracks a diversity measure from selected samples of the SummarizedExperiment object plotted over a specified variable.

# Usage

```
clonal_diversity(
  your_SE,
  plot_over,
  plot_over_display_choices = NULL,
  keep_numeric = TRUE,
  group_by,
  group_by_choices = NULL,
  index_type = "shannon",
  point_size = 3,
  line_size = 2,
  text_size = 12,
  your_title = NULL,
  return_table = FALSE
)
```

18 cor\_plot

# Arguments

your_SE	Summarized Experiment object containing clonal tracking data as created by the barcodetrackR 'create_SE' function.
plot_over	The column of metadata that you want to be the x-axis of the plot. e.g. timepoint
plot_over_disp	lay_choices Choice(s) from the column designated in plot_over that will be used for plotting. Defaults to all if left as NULL.
keep_numeric	If plot_over is numeric, whether to space the x-axis appropriately according to the numerical values.
group_by	The column of metadata you want to group by e.g. cell_type
group_by_choic	es
	Choice(s) from the column designated in group_by that will be used for plotting. Defaults to all if left as NULL.
index_type	Character. One of "shannon", "shannon_count", "simpson", or "invsimpson".
point_size	Numeric. Size of points.
line_size	Numeric. Size of lines.
text_size	Numeric. Size of text in plot.
your_title	Character. The title for the plot.
return_table	Logical. IF set to TRUE, rather than returning the plot of clonal diversity, the function will return a dataframe containing the diversity index values for each specified sample.

# Value

Outputs plot of a diversity measure tracked for groups over a factor. Or if return\_table is set to true, a dataframe will be returned instead.

# Examples

```
data(wu_subset)
clonal_diversity(
   your_SE = wu_subset, index_type = "shannon",
   plot_over = "months", group_by = "celltype"
)
```

cor\_plot

Correlation Plot

# Description

Plots the pairwise correlation between the specified assay of each sample-sample pair in the provided SummarizedExperiment.

cor\_plot

# Usage

```
cor_plot(
  your_SE,
  assay = "proportions",
  plot_labels = colnames(your_SE),
  method_corr = "pearson",
  your_title = "",
  grid = TRUE,
  label_size = 8,
  plot_type = "color",
  no_negatives = FALSE,
  return_table = FALSE,
  color_scale = "default",
  number_size = 3,
  point_scale = 1
)
```

# **Arguments**

your_SE	A Summarized Experiment object.
assay	The choice of assay to use for the correlation calculation. Set to "proportions" by default.
plot_labels	Vector of x axis labels. Defaults to colnames(your_SE).
method_corr	Character. One of "pearson", "spearman", or "kendall".
your_title	Character. The title for the plot.
grid	Logical. Include a grid or not in the correlation plot
label_size	Numeric. The size of the column labels.
plot_type	Character. One of "color", "circle", or "number".
no_negatives	Logical. Whether to make negative correlations = 0.
return_table	Logical. Whether or not to return table of p-values, confidence intervals, and R values instead of displaying a plot.
color_scale	Character. Either "default" or an odd-numbered color scale where the lowest value will correspond to -1, the median value to 0, and the highest value to 1.
number_size	Numeric. Size of the text label when plot_type is "number".
point_scale	Numeric. The size of the largest point if the plot_type is "circle"

# Value

Plots pairwise correlation plot for the samples in your\_SE.

```
data(wu_subset)
cor_plot(your_SE = wu_subset, plot_type = "color")
# "
```

20 create\_SE

e_SE	E	create_SE	create_SE
------	---	-----------	-----------

# **Description**

Creates a SummarizedExperiment object from a data frame containing clonal tracking counts ('your\_data') with rows as observations and columns as samples, and the associated metadata ('meta\_data') with rows as samples and columns of information describing those samples.

# Usage

```
create_SE(
  your_data = NULL,
  meta_data = NULL,
  threshold = 0,
  threshold_type = "relative",
  log_base = exp(1),
  scale_factor = 1e+06
)
```

# **Arguments**

your_data	A data frame. For clonal tracking data, this will be individual barcodes or lineage tracing elements in rows and samples in columns.
meta_data	A data frame containing all meta-data. Must, at the very least, include a column called "SAMPLENAME" that contains all of the colnames within the data frame passed as 'your_data' and only those colnames.
threshold	Numeric. The minimum threshold abundance for a barcode to be maintained in the SE. If 'threshold_type' is relative, this parameter should be between 0 and 1. If 'threshold_type' is absolute, this parameter should be greater than 1.
threshold_type	Character. One of "relative" or "absolute" relative. If a relative threshold is specified, only those rows which have higher than 'threshold' proportion of reads within at least one sample will be kept as non-zero. If an absolute threshold is specified, only those rows which have an absolute read count higher than 'threshold' in at least one sample will be kept as non-zero.
log_base	A numeric indicating which base to use when logging the normalized data
scale_factor	A numeric indicating what scaling factor to use in normalization. For the default value of 1 million, barcode proportions on a per sample basis will be multiplied by 1 million before log+1 normalization.

# Value

Returns a SummarizedExperiment holding your clonal tracking data and the associated metadata.

```
count_path <- system.file("extdata",
    "/WuC_etal_appdata/sample_data_ZJ31.txt",
    package = "barcodetrackR"
)</pre>
```

dist\_plot 21

```
wu_dataframe <- read.delim(count_path, row.names = 1)
metadata_path <- system.file("extdata",
        "/WuC_etal_appdata/sample_metadata_ZJ31.txt",
        package = "barcodetrackR"
)
wu_metadata <- read.delim(metadata_path)
wu_SE <- create_SE(
        your_data = wu_dataframe, meta_data = wu_metadata,
        threshold = 0
)</pre>
```

dist\_plot

Pairwise Distance Plot

# Description

Plots the pairwise distances of the specified assay between each sample-sample pair in the provided SummarizedExperiment.

# Usage

```
dist_plot(
  your_SE,
  assay = "proportions",
  plot_labels = colnames(your_SE),
  dist_method = "euclidean",
  cluster_tree = FALSE,
  your_title = "",
  grid = TRUE,
  label_size = 10,
  plot_type = "color",
  no_negatives = FALSE,
  return_table = FALSE,
  color_pal = "Blues",
  number_size = 3,
  point_scale = 5,
  minkowski_p = 2
```

# **Arguments**

your\_SE A Summarized Experiment object.

assay The choice of assay to use for the correlation calculation. Set to "proportions"

by default.

dist\_method Character. Distance OR similarity measure from the 'proxy' package. Full list of

distance and similarity measures can be found using 'summary(proxy::pr\_DB)'. Default is "euclidean". Distances will be calculated for distance measures, while similarities will be calculated for similarity measures. Distance OR similarity

measure will be calculated using the 'assay' specified.

cluster_tree	Logical. Whether to cluster samples and plot a hierarchical tree calculated from the distance or similarity measure used. Default is FALSE.
your_title	Character. The title for the plot.
grid	Logical. Include a grid or not in the resulting plot.
label_size	Numeric. The size of the column labels.
plot_type	Character. One of "color", "circle", or "number".
no_negatives	Logical. Whether to make negative correlations = 0.
return_table	Logical. Whether or not to return table of p-values, confidence intervals, and R values instead of displaying a plot.
color_pal	Character. One of 'Reds', 'Purples', 'Oranges', 'Greys', 'Greens', or 'Blues' that designates the brewer.pal color scale to use.
number_size	Numeric. size of the text label when plot_type is "number".
point_scale	Numeric. The size of the largest point if the plot_type is "circle".
minkowski_p	Numeric. If 'Minkowski' is chosen, the 'p' used to calculate the Minkowski distance.

#### Value

Plots pairwise correlation plot for the samples in your\_SE.

#### **Examples**

```
data(wu_subset)
dist_plot(your_SE = wu_subset, plot_type = "color")
# "
```

estimate\_barcode\_threshold

Estimate Barcode Threshold

# **Description**

Estimates an appropriate minimum abundance threshold for reliably detected barcodes in a clonal tracking dataset.

For a specified capture efficiency C, the minimum clone size N that we can expect to detect with confidence level P is calculated from:

```
P = 1 - (1 - C)^{N}
```

The proportional abundance of a clonal tag of size N is

```
'N / (T * F)'
```

where T is the total population size of cells or genomes and F is the frequency or proportion of the total population which is labeled or genetically modified with the clonal tag.

The population size and proportion labeled must be determined experimentally. The capture efficiency should be estimated for a given clonal tracking technique by simulating the barcode retrieval process in silico and finding the capture efficiency which leads to a total # of detected barcodes matching the experimentally determined number. Adair et al '(PMID: 32355868)' performed this analysis for viral integration site analysis and DNA barcode sequencing and determined good estimates for the capture efficiencies of these two technologies to be 0.05 and 0.4 respectively.

#### Usage

```
estimate_barcode_threshold(
  capture_efficiency = NULL,
  population_size,
  proportion_labeled,
  confidence_level = 0.95,
  verbose = TRUE
)
```

### **Arguments**

capture\_efficiency

Numeric. The capture efficiency of the clonal tracking method to detect a given clone. Must be between 0 and 1. See the description for details on how to estimate this value for a given experiment.

population\_size

Numeric. The total number of cells/genomes within each sample analyzed in the clonal tracking study. This is an experimentally determined value.

proportion\_labeled

Numeric. The proportion of the 'population\_size' which is genetically modified or contains a clonal tracking index. This is an experimentally determined value.

confidence\_level

Numeric. The confidence level for estimatig the minimum abundance threshold. Must be between 0 and 1. Default is 0.95 for 95 percent confidence that a clone with proportion 'relative\_threshold' will be detected. Increasing this parameter closer to one will result in a more stringent abundance threshold and decreasing this parameter will result in a more permissive abundance threshold.

verbose

Logical. Whether to print the calculated threshold.

# Value

Returns a single numeric 'relative\_threshold' describing the proportional abundance above which clones can be considered reliable given the provided capture efficiency and labeled population size. Pass this value into the function 'threshold\_SE' to threshold an existing SummarizedExperiment object or the function 'create\_SE' to threshold a SummarizedExperiment object upon creation from dataframes of counts and metadata.

```
estimate_barcode_threshold(
    capture_efficiency = 0.4,
    population_size = 500000,
    proportion_labeled = 0.3,
    confidence_level = 0.95,
    verbose = TRUE
)
```

24 launchApp

get\_top\_clones

get\_top\_clones (helper function)

# **Description**

Retrieves the sequence(s) (row-identifier(s)) of the top "n\_clones" within the specified sample from a SummarizedExperiment object.

# Usage

```
get_top_clones(your_SE, SAMPLENAME_choice, n_clones = 10)
```

# **Arguments**

your\_SE A summarized experiment.

SAMPLENAME\_choice

Name of the SAMPLENAME identifier within your\_SE from which to retrieve

the top clones from.

n\_clones Numeric. Number of top clones from the specified sample that should be re-

trieved.

# Value

The row indices for the top n\_clones in the dataset, using the 'ranks' assay.

# **Examples**

```
data(wu_subset)
get_top_clones(wu_subset, "ZJ31_6m_T", n_clones = 10)
```

launchApp

Launch Barcode App

# **Description**

Launches the Shiny Barcode App.

### Usage

```
launchApp(x = NULL)
```

# **Arguments**

Х

NULL

#### Value

Page launching the Shiny Barcode App

```
if (interactive()) launchApp()
```

mds\_plot 25

# Description

Calculates a simmilarity/dissimlarity index or metrix for each sample-sample pair and reduces the resulting dist matrix into two dimensions

# Usage

```
mds_plot(
  your_SE,
  group_by = "SAMPLENAME",
  method_dist = "bray",
  assay = "proportions",
  your_title = NULL,
  point_size = 3,
  text_size = 12,
  return_table = FALSE,
  kmeans_cluster = FALSE,
  k.param = 3,
  draw_ellipses = FALSE
)
```

# Arguments

your_SE	Summarized Experiment object containing clonal tracking data as created by the barcodetrackR 'create_SE' function.
group_by	Column of metadata to color samples by. Can also specify "kmeans_cluster" if kmeans_cluster argument is set to TRUE, and then the grouping variables will be the clusterinng result.
method_dist	Dissimilarity index from vegan. One of "manhattan", "euclidean", "canberra", "clark", "bray", "kulczynski", "jaccard", "gower", "altGower", "morisita", "horn" "mountford", "raup", "binomial", "chao", or "cao".
assay	The assay to calculate the index on
your_title	Character. The title for the plot.
point_size	Numeric. The size of the points.
text_size	Numeric. Size of text in plot.
return_table	Logical. If set to true, the function will return a dataframe containing each samples reduced measure of dissimilarity coordinates.
kmeans_cluster	Logical. If set to true, each sample will be assigned a cluster computed by kmeans on the chosen assay.
k.param	Numeric. If kmeans_cluster is TRUE, provide the number of kmeans clusters to identify.
draw_ellipses	Logical. If kmeans_cluster is TRUE, draw ellipses around the different kmeans clusters.

26 rank\_abundance\_plot

#### Value

Plots dissimilarity indices between samples in your\_SE. Or if return table is set to TRUE, returns a dataframe of each sample's reduced measures of dissimilarity coordinates.

# **Examples**

```
data(wu_subset)
mds_plot(your_SE = wu_subset, method_dist = "bray", group_by = "celltype")
# "
```

rank\_abundance\_plot

Rank Abundance Plot

### **Description**

Create a rank abundance plot of the barcodes in the chosen samples provided in 'your\_SE'. Use this function to visualize the distribution of barcode abundances within sample(s). Note: If comparing the visualization to the statistical testing results from 'rank\_abundance\_stat\_test' function in barcodetrackR, please set the 'scale\_rank' to TRUE. The K-S test is agnostic to number of samples so it is directly comparable to the visualization produced when the barcode ranks are scaled between 0 and 1.

# Usage

```
rank_abundance_plot(
  your_SE,
  scale_rank = FALSE,
  point_size = 3,
  your_title = NULL,
  text_size = 12,
  plot_labels = NULL,
  return_table = FALSE
)
```

# Arguments

your_SE	Summarized Experiment object containing clonal tracking data as created by the barcodetrackR 'create_SE' function.
scale_rank	Logical. Whether or not to scale all ranks from 0 to 1 or keep barcode ranks as their actual integer values. When 'scale_rank' is set to FALSE, all samples will not necessarily have the same x maximum.
point_size	Numeric. Size of the points for the plot.
your_title	Character. Specify a title for the plot.
text_size	Numeric. Size of text in plot.
plot_labels	Vector of labels for each sample. If not specified, the colnames(your_SE) will be used.
return_table	Logical. If set to TRUE, rather than a plot, the function will return a dataframe containing for each sample, each barcode in rank order with its abundance in that sample, its scaled rank (0 to 1), and the cumulative sum of abundance for all barcodes with rank <= the rank of that barcode.

#### Value

Displays a rank-abundance plot (made by ggplot2) of the samples chosen.

Each point represents a single barcode with the x-value describing its rank in abundance with 1 being the most abundant barcode

The y-value representing the cumulative abundance of all barcodes with rank less than or equal to the x-axis value.

If the return\_table is set to TRUE, instead of a plot, a datframe with the rank abundance data will be returned.

# Examples

```
data(wu_subset)
rank_abundance_plot(your_SE = wu_subset[, 1:4], point_size = 2)
```

rank\_abundance\_stat\_test

Rank Abundance Statistical Test

#### **Description**

Carries out a specific instance of statistical testing relevant to clonal tracking experiments. For the provided SummarizedExperiment, compare the rank-abundance distribution which is described by the increase in cumulative abundance within that sample as barcode abundances are added, starting with the most abundant barcode. The two-sided Kolmogorov-Smirnov statistical test is carried out comparing each pair of samples using the R function ks.test:https://www.rdocumentation.org/packages/dgof/versions/1.2 Note that this test compares rank-abundance distribution regardless of whether the samples share the same barcodes or lineage tracing elements. The test could be employed on two samples with no barcode sequence overlap, simply to compare whether the rank abundance distribution of barcodes is drawn from the same distribution.

# Usage

```
rank_abundance_stat_test(your_SE, statistical_test = "ks")
```

#### **Arguments**

your\_SE Summarized Experiment object containing clonal tracking data as created by the barcodetrackR 'create\_SE' function.

statistical\_test

The statistical test used to compare distributions. For now, the only implemented test is the Kolmogorov-Smirnov test.

# Value

Returns a list containing two dataframes

[["D\_statistic"]] is a dataframe containing pairwise D-statistics between each pair of samples in your\_SE. The D statistic represents the maximal difference between the two rank abundance distributions.

[["p\_value]] A dataframe containing the p-value computed by the KS test for each pair of samples. The null hypothesis is that the two rank-abundance profiles come from the same distribution.

28 scatter\_plot

# **Examples**

```
data(wu_subset)
rank_abundance_stat_test(your_SE = wu_subset, statistical_test = "ks")
```

scatter\_plot

Scatter Plot

# Description

Plots a scatter plot of two samples in the Summarized Experiment object

# Usage

```
scatter_plot(
  your_SE,
  assay = "proportions",
  plot_labels = colnames(your_SE),
  method_corr = "pearson",
  display_corr = TRUE,
  point_size = 0.5,
  your_title = "",
  text_size = 12
)
```

# **Arguments**

your_SE	A Summarized Experiment object of two samples.
assay	The choice of assay to plot on the scatter plot. Set to "proportions" by default.
plot_labels	The labels for the X and Y axis of the plot
method_corr	Character. One of "pearson", "spearman", or "kendall". Can also use "manhattan" to compute manhattan distance instead.
display_corr	Logical. Whether to display the computer correlation or not.
point_size	Numeric. The size of the points being plotted.
your_title	Logical. The title for the plot.
text_size	Numeric. Size of text in plot.

# Value

Displays a scatter plot of the specified assay for the specified samples in your\_SE with correlation value optionally displayed.

```
data(wu_subset)
scatter_plot(your_SE = wu_subset[, c(4, 8)])
# "
```

stat\_hist 29

|--|

# Description

Given a summarized experiment, gives a histogram of the acc assay or choice of metadata.

# Usage

```
stat_hist(
  your_SE,
  data_choice = "assay stats",
  assay_choice = "counts",
  metadata_stat = NULL,
  group_meta_by = NULL,
  scale_all_y = FALSE,
  y_log_axis = FALSE,
  text_size = 12,
  n_bins = 30,
  n_cols = NULL,
  your_title = NULL
)
```

# **Arguments**

your_SE	Your SummarizedExperiment of barcode data and associated metadata.
data_choice	Either "assay stats" which allows you to view the distribution of values in the 'assay_choice' assay, or "metadata stats" which allows you to view the distribution of metadata values in your SummarizedExperiment object.
assay_choice	When data_choice is set to "assay stats", designates which assay will be used.
metadata_stat	When data_choice is set to "metadata stats", The metadata values that will be used.
group_meta_by	When data_choice is set to "metadata stats", facet the histogram using this column of metadata. If NULL, no grouping or faceting applied
scale_all_y	Logical. Whether or not to plot all plots on the same y axis limits.
y_log_axis	Logical. Whether or not to put y axis on log scale
text_size	Size of text.
n_bins	Number of bins for histograms. Default is 30.
n_cols	Number of columns for faceted histograms. If NULL (default) will automatically choose n_cols for facetting.
your_title	Character. The title for the plot.

# Value

Histogram of chosen statistics

30 threshold

# **Examples**

```
data(wu_subset)
stat_hist(
    your_SE = wu_subset[, 1], data_choice = "assay stats",
    assay_choice = "counts"
)
```

subset\_SE

subset\_SE

# Description

Subsets an existing SummarizedExperiment object.

# Usage

```
subset_SE(your_SE, ...)
```

# **Arguments**

your\_SE A SummarizedExperiment object.

Arguments passed to subset\_SE in the form of 'X = keys' where 'X' is a column from SE's colData and 'keys' are entries in the colData to subset.

#### Value

 $Returns\ a\ subsetted\ Summarized Experiment\ object.$ 

# **Examples**

```
data(wu_subset)
wu_B.5month <- subset_SE(wu_subset, celltype = "B", timepoint = "6.0")</pre>
```

threshold

Threshold

# Description

This is a helper which function takes in sequence data in table form, along with a threshold, to each column (e.g. if threshold is set as 0.0005, only rows in which an element is above 0.05 its column will be kept).

# Usage

```
threshold(your_data, thresh = 5e-04, thresh_type = "relative")
```

# **Arguments**

your\_data A data frame. Usually individual barcodes in rows and samples in columns.

thresh Numeric.

thresh\_type Character. One of "relative" or "absolute"

threshold\_SE 31

#### Value

A data frame where all rows (barcodes) that did not have at least one element meet the threshold have been discarded.

#### **Examples**

```
data(wu_subset)
threshold(SummarizedExperiment::assay(wu_subset, assay = "counts"),
    thresh = 0.0005
```

threshold\_SE

Threshold SE

# **Description**

Removes barcodes from a SummarizedExperiment object which have an abundance lower than the provided relative or absolute threshold. See the function 'estimate\_barcode\_threshold' to estimate an appropriate threshold for an SE.

# Usage

```
threshold_SE(
 your_SE,
  threshold_value,
  threshold_type = "relative",
  verbose = TRUE
```

#### **Arguments**

your\_SE

A Summarized Experiment object.

threshold\_value

Numeric. The minimum threshold abundance for a barcode to be maintained in the SE. If 'threshold\_type' is relative, this parameter should be between 0 and 1. If 'threshold\_type' is absolute, this parameter should be greater than 1.

threshold\_type Character. One of "relative" or "absolute" relative. If a relative threshold is specified, only those rows which have higher than 'threshold value' proportion of reads within at least one sample will be kept as non-zero. If an absolute threshold is specified, only those rows which have an absolute read count higher than 'threshold\_value' in at least one sample will be kept as non-zero.

verbose

Logical. If TRUE, print the total number of barcodes removed from the SE.

#### Value

Returns a SummarizedExperiment containing only barcodes which passed the supplied threshold in at least one sample. All of the defualt assays are re-calculated after thresholding is applied. Note that since tthe SE is re-instantiated, any custom assays should be recalculated after thresholding.

32 wu\_subset

#### **Examples**

```
data(wu_subset)
threshold_SE(
    your_SE = wu_subset, threshold_value = 0.005,
    threshold_type = "relative", verbose = TRUE
)
```

wu\_subset

Small subset of Wu barcoding dataset

# Description

A SummarizedExperiment object containing a subset of the Wu barcoding dataset. It includes peripheral blood T, B, Gr, NK\_56, and NK-16 samples from the first 4 times points of macaque ZJ31.

# Usage

```
data(wu_subset)
```

### **Format**

A SummarizedExperiment object with 215 features rows and 20 samples:

assays includes the counts, proportions, ranks, normalized, and logs assayscolData includes the accompanying metadata for the samplesmetadata includes the scale\_factor used and the log\_base used in the log assay ...

#### **Source**

```
system.file("sample\_data/WuC\_etal/monkey\_ZJ31.txt", package = "barcodetrackR") \ system.file("sample
```

# **Index**

```
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